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*Counsel for Official Committee of Tort Claimants*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION**

**-and-**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

*\*All papers shall be filed in the Lead Case,  
No. 19-30088 (DM)*

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11  
(Lead Case)  
(Jointly Administered)

**THE OFFICIAL COMMITTEE OF  
TORT CLAIMANTS' SUBMISSION OF  
ARGUMENT DEMONSTRATIVE**

1 The Official Committee of Tort Claimants (the “TCC”) submits the demonstrative  
2 document that was presented at the hearing held on June 5, 2020, attached hereto as **Exhibit A**.

3 Attached hereto as **Exhibit B** is a copy of the TCC RSA [Dkt. No. 5038-1]. We  
4 highlighted provisions on page 48 of the RSA, which is page 8 of the Term Sheet.

5 Attached hereto as **Exhibit C** is a copy of the Amendment to the TCC RSA [Dkt. No.  
6 5143-1]. We highlighted provisions on pages 2 and 3.

7 Attached hereto as **Exhibit D** is a copy the Form of Equity Backstop Letter [Dkt. No.  
8 6013-3]. We highlighted provisions on pages 5 and 6.

9 Dated: June 5, 2020

10 BAKER & HOSTETLER LLP

11 By: /s/ Robert A. Julian  
12 Robert A. Julian

13 *Counsel for the Official Committee of Tort*  
14 *Claimants*